

ORG5401



Saxon Motorcycle Company

Street Steel Motorsports, LLC
Rob Martino, Chief Financial Officer
Email: rmartino@saxonmotorcycles.com

August 24, 2009

National Highway Traffic Safety Administration
1200 New Jersey Avenue, SE
West Building
Washington, DC 20590

RE: Saxon Motorcycle Company - Change of Ownership Disclosure

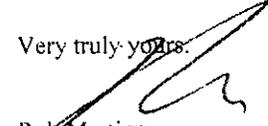
Ladies and Gentlemen:

Effective August 24, 2009, Street Steel Motorsports, LLC., has purchased the tangible assets, trade name and all other applicable intellectual and intangible property of Saxon Motorcycle Company from RPM Holdings Group, L.L.C. Given the foregoing Street Steel Motorsports, LLC, desires to be a manufacturer of motorcycles doing business as and utilizing the existing Saxon Motorcycle Company name and its existing World Manufacturer Identification (WMI) of "5XS".

Enclosed please find the following for Street Steel Motorsports, LLC, related to Saxon Motorcycle Company:

- Manufacturer Identification (in accordance with 49 CFR Part 566)
- VIN Submission / Decoding Information (in accordance with paragraph 565.7-c of 49 CFR Part 565)

Very truly yours,


Rob Martino
Chief Financial Officer

This is to acknowledge and confirm that effective August 24, 2009, Street Steel Motorsports, LLC., has purchased the tangible assets, trade name and all other applicable intellectual and intangible property of Saxon Motorcycle Company from RPM Holdings Group, L.L.C.

BY: 

Michael D. Gaber
Chief Financial Officer
RPM Holdings Group, L.L.C.



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Rob Martino, Chief Financial Officer
Email: rmartino@saxonmotorcycles.com

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Washington, DC 20590

RE: VIN Submission / Decoding Information for Saxon Motorcycle Company

Ladies and Gentlemen:

In accordance with paragraph 565.7-c of 49 CFR Part 565, *Vehicle Identification Number*, Street Steel Motorsports, L.L.C. dba Saxon Motorcycle Company hereby submits Vehicle Identification Number (VIN) decoding information:

<u>VIN POSITION:</u>	<u>DESCRIPTION:</u>	<u>CODES:</u>
1 through 3	WMI	5XS (on file with SAE)
4	Motorcycle Type	S = rear swingarm suspension frame H = rear fixed suspension frame
5	Body Type / <u>Model Name</u>	R = <u>Sceptre (motorcycle type S)</u> P = <u>Firestorm (motorcycle type S)</u> C = <u>Warlord (motorcycle type S)</u> G = <u>Griffin (motorcycle type S)</u> N = <u>Crown (motorcycle type S)</u> T = <u>Villain (motorcycle type H)</u> Z = <u>Henchman (motorcycle type H)</u> Y = <u>Whip (motorcycle type S)</u> X = <u>Javelin (motorcycle type S)</u>
6	Engine Type	2 = 2 cylinder v-twin
7 through 8	Net Brake Horse Power	91 = 91 horse power (1573 cc engine) 04 = 104 horse power (1819 cc engine) 07 = 107 horse power (1917 cc engine) 08 = 108 horse power (2032 cc engine)
9	Check Digit	Per NHTSA calculation guidelines
10	Model Year	9 = 2009 etc. per NHTSA table VI



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August 24, 2009

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1200 New Jersey Avenue, SE
West Building
Washington, DC 20590

RE: Manufacturer Identification / 49 CFR Part 566 / Saxon Motorcycle Company

Ladies and Gentlemen:

This correspondence serves as Street Steel Motorsports, L.L.C. dba Saxon Motorcycle Company (WMI: "SXS") Manufacturer Identification Submission.

Saxon Motorcycle Company
555 W. Main Ave.
Casa Grande, AZ 85222
Voice: office & plant: 520-426-3000
Facsimile: office & plant: 520-426-3046
Email: rmartino@saxonmotorcycles.com

Owner of Company and Statutory Address:

Street Steel Motorsports, L.L.C
555 W. Main Ave.
Casa Grande, AZ 85222

City of Organization:

Casa Grande, AZ USA

Product Manufactured:

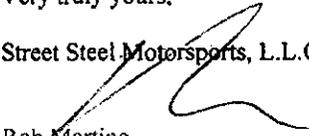
Saxon Motorcycle Company builds motorcycles from 96 cubic inches to 124 cubic inches in engine displacement.

GVWR:

Motorcycles with a GVWR of 500 to 1700 lbs.

Very truly yours,

Street Steel Motorsports, L.L.C. dba Saxon Motorcycle Company


Rob Martino
Chief Financial Officer